

ALAMO #1

South Texas Digital Mining Opportunity



DISCLAIMER: This is not an offer. The information contained herein is made available with the intent of fostering future business relationships. The material is subject to change.

ALAMO #1 - Overview

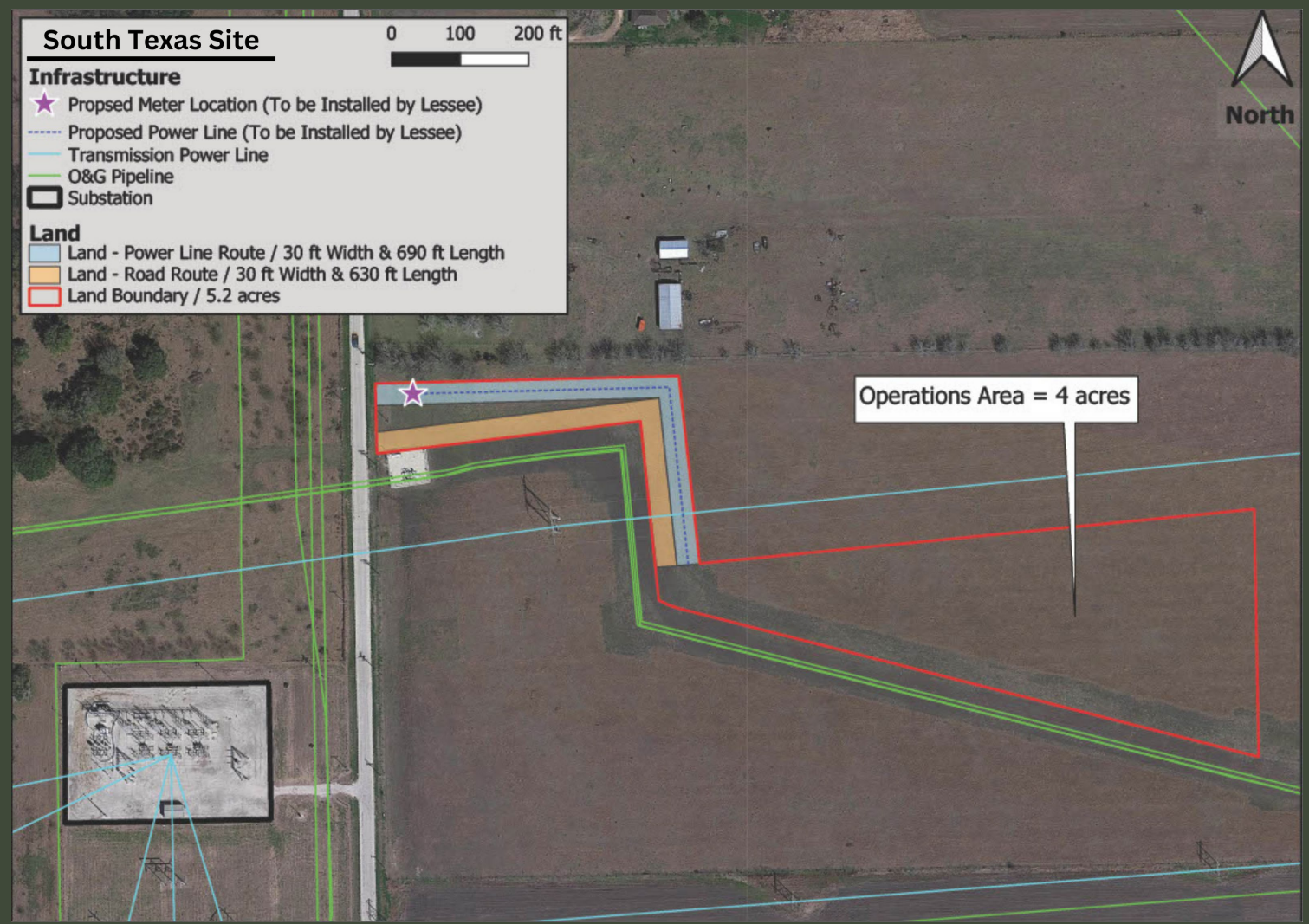
Location: South Texas

Acquisition Type: Land for lease

Power: 7-Megawatt Capacity

Property: 5.2-Acre Greenfield Development

Lease: 5 Year Term + 5 Year Extension Option



Power Capacity

7 MW available immediately; additional 3 MW within 6 months

Communications

Fiber available; satellite or cellular

Power Source

ERCOT South Load Zone

Power Price

Power price based upon ERCOT South Load Zone pricing.
Trailing strip pricing approximately \$0.026/kWh*

Utility



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*Dates 3/15/2023 through 4/11/2023. Price shown does not include TDSP charges

Non-Disclosure and Technical Questions

- Virtual Data Room can be accessed at www.thequarry.io.
- Site specific questions should be directed to Justin Ballard at justin@thequarry.io.
- Presentation/Q&A may be requested and held virtually. To schedule a Presentation/Q&A session, please contact Todd Martin at todd@thequarry.io.

Key Dates



April							May						
S	M	T	W	T	F	S	S	M	T	W	T	F	S
2	3	4	5	6	7	8	30	1	2	3	4	5	6
9	10	11	12	13	14	15	7	8	9	10	11	12	13
16	17	18	19	20	21	22	14	15	16	17	18	19	20
23	24	25	26	27	28	29	21	22	23	24	25	26	27
30							28	29	30	31			

June						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	1

PSA Execution
July 6, 2023

Closing
July 31, 2023



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Email: info@thequarry.io

Forward Looking Statements

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For the purposes of this report, a field inspection of the properties has not been performed nor an inspection of the related facilities. The Quarry has not investigated any possible environmental liability related to the properties; therefore, these estimates do not include any costs, which may be incurred due to such possible liability.

In evaluating the information at The Quarry’s disposal, The Quarry excluded from consideration all matters as to which legal or environmental, rather than accounting, real estate, engineering and geological, interpretation may be controlling. As in all aspects of investing, there are uncertainties and inherent risks in the interpretation of accounting, real estate, engineering and geological data; therefore, the conclusions necessarily represent only informed professional judgments.

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